



GIFTS OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to the Pasadena Symphony Association. Please complete this form and mail or fax it to PSA with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

MAIL: Pasadena Symphony Association
Attention: Development Department
117 East Colorado Blvd. Ste. 200
Pasadena, CA 91105

FAX: 626.793.7180

Please provide your stockbroker with the following information:

DTC# 0015
Account 255-029873-073
Name on Account: Pasadena Symphony Association

Bank Contact:

Art Burkhard, First Vice President
Financial Advisor
Morgan Stanley Smith Barney
U.S. Wealth Management
55 S. Lake Avenue Suite 800
Pasadena, CA 91102
626.405.9363 or 800.488.1240
California Insurance License #0A48501

Donor Name: _____

Transaction Date: _____

Stockbroker Name: _____

Stockbroker Telephone Number: () _____

Stock Name: _____

Number of Shares: _____ Approximate gift value: _____

I would like this gift of stock to be directed to (please check):

- Pasadena Symphony Association
- Other _____

When making a stock transaction, please email Kevin Glover at kglover@PasadenaSymphony-Pops.org. You will receive a tax receipt for your records once the stock has been received. If you have any questions, please call Elizabeth Fieux in the Development Department at 626.893.7172 x 17.

Thank you for your support.